

# *J. Friedman Inc.*

**Be READY for your Loan Application!**  
it's **LOANLY** at the Top, be **AHEAD**

- 2 YEARS TAX RETURNS FILED (ALL PAGES)  
PERSONAL AND ALL BUSINESS ENTITIES  
EXTENSION(S) FOR MOST RECENT YEAR (IF APPLICABLE)
- 1 FULL MONTH'S PAYCHECK STUBS (OR DEPOSIT ADVICE)
- 2 YEARS W-2S/K-1S/1099S
- CONTACT INFORMATION FOR EMPLOYER OR CPA (SELF-EMPLOYED)
- 2 MONTHS OF BANK STATEMENTS (ALL PAGES)
  - CHECKING
  - SAVING
  - MONEY MARKET
  - RETIREMENT (MOST RECENT QUARTER STMT/IF APPLICABLE)
- DRIVER'S LICENSES FOR ALL BORROWERS
- PROPERTY INFORMATION
  - CONTRACT (PURCHASE)
  - LEGAL DESCRIPTION OF PROPERTY (LOT, BLOCK, ETC.)
  - SURVEY
- CURRENT PROPERTY OWNED (ALL PROPERTIES)
  - CURRENT MORTGAGE STATEMENT(S)
  - CURRENT INSURANCE INFORMATION
  - CURRENT PAID TAX STATEMENT
  - LEASES (IF APPLICABLE)

For questions or appointments Please **CONTACT US** or **CALL 713/785.LOAN (5626)**